



Cleopatra Hospitals Group Further Expands its Geographic Footprint in West Cairo

Cairo, 01 November 2022

Cleopatra Hospitals Group, through its subsidiary “Cleopatra Haven SAE”, signed an 18-year concession agreement for Haven Hospital, an operating hospital located in 6th of October City - Giza governorate owned by the Ministry of Interior Fund for Social and Healthcare Management, which will remain as the property and asset owner. This marks the Group’s hospital network expansion to West Cairo through a capital efficient and asset light operating model. CHG will assume the hospital’s operations as of November 1, 2022. Cleopatra Haven is expected to be earnings accretive from FY2023 onwards.

Haven Hospital will be the largest operating facility in the Group today, standing at c.30,000 sqm and operating as a Physical Therapy, Long Term Care and Rehabilitation Center of Excellence, equipped with state-of-the-art medical technology complemented with world-class operating theatres and inpatient rooms. CHG will develop Haven by growing the hospital’s bed count as well as enhancing its medical services, to become a full-fledged tertiary hospital, housing Orthopaedic and Cardiology Centers of Excellence in addition to its existing Physical Therapy, Long Term Care and Rehabilitation service offering.



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ABOUT CLEOPATRA HOSPITALS GROUP S.A.E.

The Group is the largest private hospital group in Egypt by number of hospital beds and number of operating hospitals. The company holds majority stakes and operates six leading hospitals in the Greater Cairo Area: Cleopatra Hospital, Cairo Specialized Hospital, Nile Badrawi Hospital, Al Shorouk Hospital, Queens Hospital, and El Katib Hospital offering a full array of general and emergency healthcare services. The Group also operates two polyclinics located in strategic neighbourhoods of East and West Cairo and holds a majority stake in Bedaya for Medical Services, Egypt’s leading IVF and Fertility Centre.

Shareholder Information

EGX: CLHO.CA

Listed: June 2016

Shares Outstanding: 1,600 million

For further information, please
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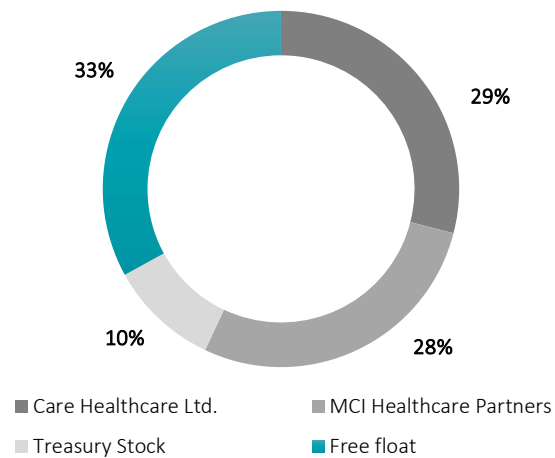
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Shareholder Structure

(as of November 2022)



Forward-Looking Statements

This communication contains certain forward-looking statements. A forward-looking statement is any statement that does not relate to historical facts and events, and can be identified by the use of such words and phrases as “according to estimates”, “anticipates”, “assumes”, “believes”, “could”, “estimates”, “expects”, “intends”, “is of the opinion”, “may”, “plans”, “potential”, “predicts”, “projects”, “should”, “to the knowledge of”, “will”, “would”, or, in each case, their negatives, or other similar expressions that are intended to identify a statement as forward-looking. This applies, in particular, to statements containing information on future financial results, plans, or expectations regarding our business and management, our future growth or profitability and general economic and regulatory conditions and other matters affecting us.

Forward-looking statements reflect our management’s (“Management”) current views of future events, are based on Management’s assumptions, and involve known and unknown risks, uncertainties, and other factors that may cause our actual results, performance, or achievements to be materially different from any future results, performance, or achievements expressed or implied by these forward-looking statements. The occurrence or non-occurrence of an assumption could cause our actual financial condition and results of operations to differ materially from, or fail to meet expectations expressed or implied by, such forward-looking statements. Our business is subject to a number of risks and uncertainties that could also cause a forward-looking statement, estimate, or prediction to become inaccurate. These risks include fluctuations in the prices of raw materials or employee costs required by our operations, its ability to retain the services of certain key employees, its ability to compete successfully, changes in political, social, legal, or economic conditions in Egypt, worldwide economic trends, the impact of war and terrorist activity, inflation, interest rate and exchange rate fluctuations, and Management’s ability to timely and accurately identify future risks to our business and manage the risks mentioned above.

Certain figures contained in this document, including financial information, have been subject to rounding adjustments. Accordingly, in certain instances, the sum or percentage change of the numbers contained in this document may not conform exactly to the total figure given.